

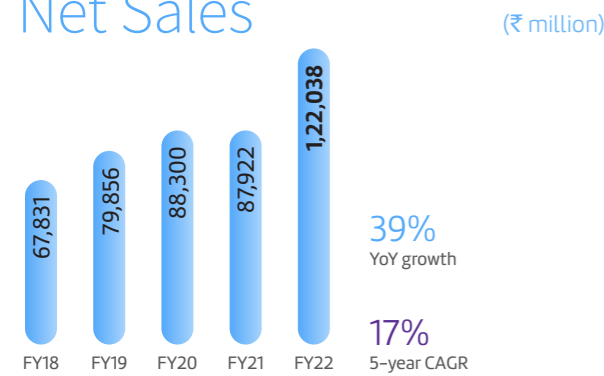
Key performance indicators

Numbers that tell our growth story

We reported strong performance with growth led by strong demand in cables and wires segment. Project leap remains on track. We expect to outpace industry growth in both cables & wires and FMEG segment by market share gain through setting up of right organisation enablers, augmenting GTM strategy, and product portfolio optimisation.

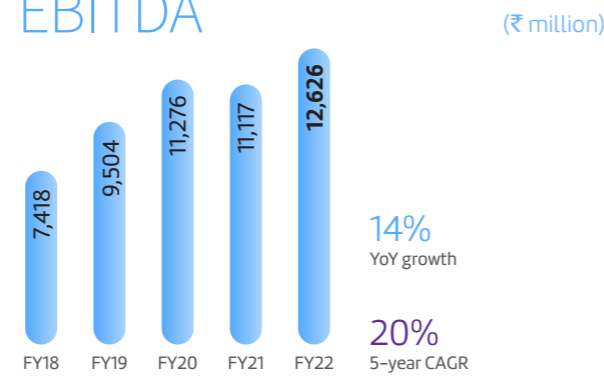
Profit and Loss indicators

Net Sales



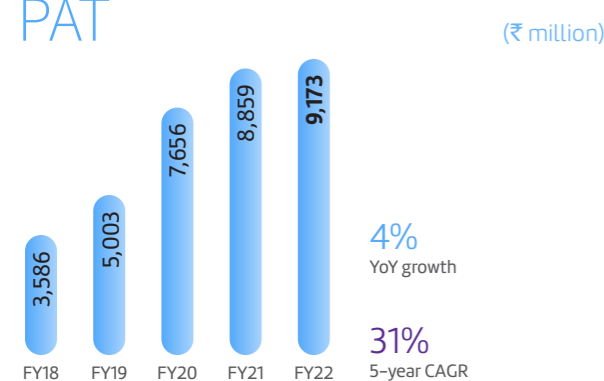
The top-line surpassed ₹120 billion milestone in FY22 clocking 17% CAGR in last 5 years. Revenue grew by 39% YoY despite the two waves of pandemic and unprecedented inflation.

EBITDA



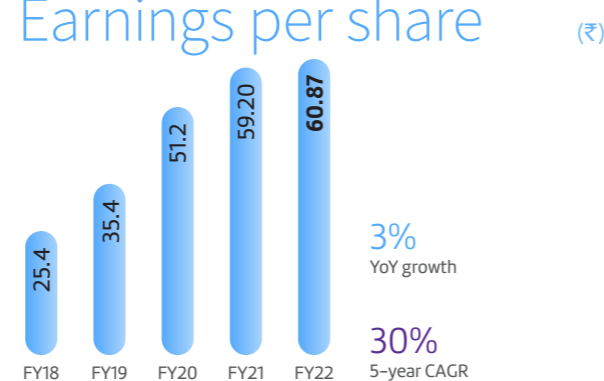
EBITDA grew 14% YoY with 10.3% margin combined with 20% CAGR in last 5 years. Cost inflation pressures were partly mitigated by price hikes, favourable operating leverage, and better mix.

PAT



PAT stood at ₹ 9,173 million in FY22 showing an increase of 4% YoY. Prior and current year numbers have been restated due to divestment of Ryker base in November 2021 on account of which a one-off exceptional item amounting to ₹721 million has been recorded. The adjusted PAT of ₹ 8,452 million registered 14% YoY growth in FY22.

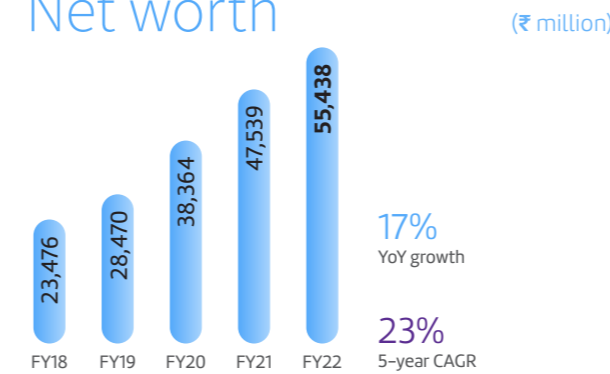
Earnings per share



YoY increase in net income coupled with strong financial position, led to significant rise in earnings per share from ₹ 25.4 in FY18 to ₹ 60.87 in FY22. EPS has increased by 3% YoY having an effect of one-off exceptional item amounting to ₹ 721 million in FY22 due to Ryker divestment in November 2021.

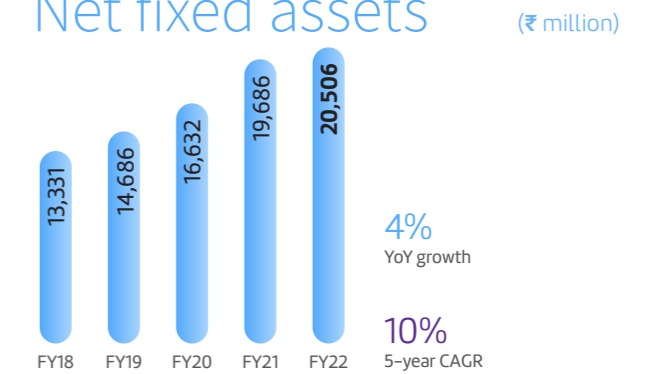
Balance Sheet indicators

Net worth



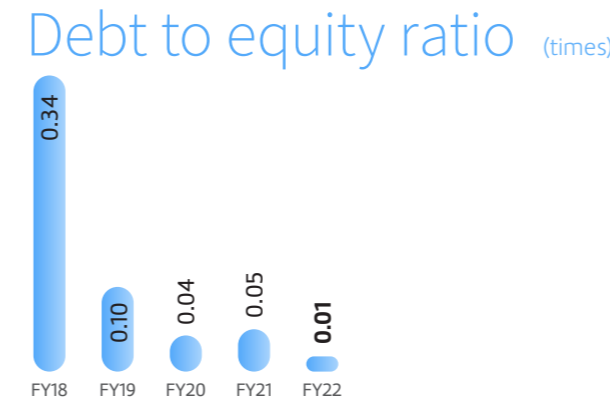
The YoY increase is clocked at 17% during FY22. It has increased from ₹ 47,539 million in FY21 to ₹ 55,438 million in FY22.

Net fixed assets



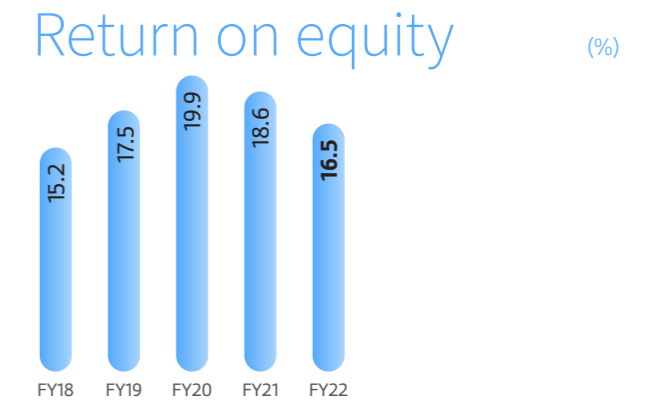
The additions to fixed assets in FY22 mainly include purchase of new office premises in Mumbai, building expansion at Halol, Silvan acquisition, plant and machinery expansion at Halol, Roorkee and Nashik locations for greenfield and brownfield projects.

Debt to equity ratio



Debt to equity ratio has significantly reduced to 0.01x as on 31 March 2022.

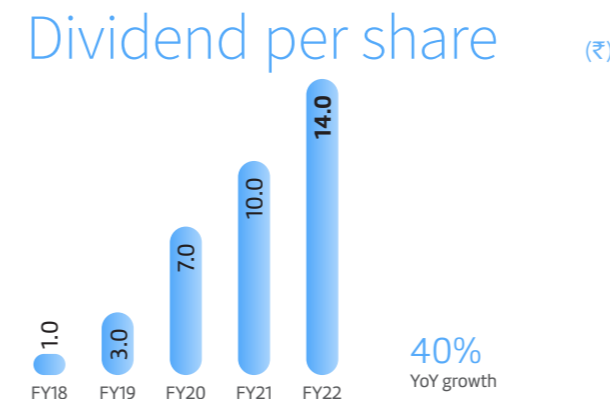
Return on equity



Return on equity achieved during FY22 is 16.5%.

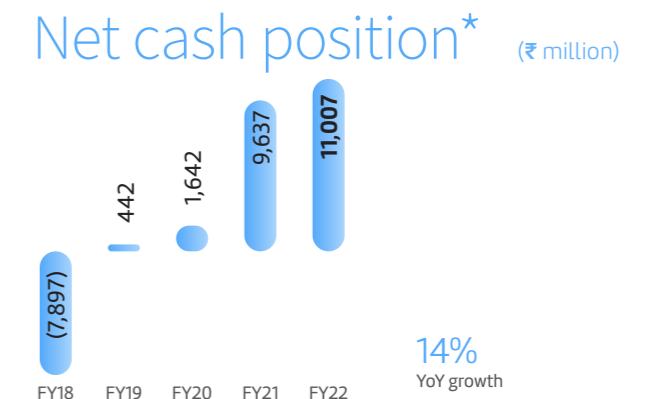
Shareholder indicators

Dividend per share



The Company has proposed 140% dividend payout in FY22.

Net cash position*



* Net Cash Position: Cash + Bank balances + Investments – Debt